

February 14, 2023

VIA E-MAIL

Ms. Jane K. Murphy
Jones Day
jkmurphy@JonesDay.com

RE: Chamberlain Manufacturing Site/City of Waterloo
Redevelopment of 550 Esther Street, Waterloo, Iowa

Dear Ms. Murphy,

Thank you for your letter of February 7, 2023. As you may know from information you have received in telephone calls and otherwise, the City is still in the process of determining the nature and scope of the project which will move forward on the former Chamberlain site and no plans, general or specific, have been finalized at this point. There are various reasons for the delay. We do not agree that the City is not in compliance with the Access Agreement or the Covenant. No action has been taken up to this point and we understand that we should consult with you and your client as the project is proposed and the timeline is established in order to assure compliance with the Access Agreement and/or the Covenant, including by providing plans and documents required under them.

If you require any additional information at this time, please contact the undersigned. We expect that we will have more information for you in the next 30-60 days.

Very truly yours,



STEVEN J. PACE
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SJP:bh